



Document Enclosed

- | | |
|--|---|
| <input type="checkbox"/> NID/Passport (Applicant and Nominee) | <input type="checkbox"/> Photocopy of a Blank Undated Cheque Leaf |
| <input type="checkbox"/> Passport Size Photograph (Applicant: 2 copies, Nominee: 1 copy) | <input type="checkbox"/> eTIN Certificate (Applicant) |
| If Institution, | |
| <input type="checkbox"/> Memorandum and Article of Association | <input type="checkbox"/> Extract of Board Resolution |
| <input type="checkbox"/> Power of Attorney in Favor of Authorized Person(s) | <input type="checkbox"/> Trade License/Trust Deed |
| <input type="checkbox"/> eTIN Certificate | <input type="checkbox"/> Certificate of Incorporation |

Witness

- | | |
|--------------------------|--------------------------|
| 1. Signature | 2. Signature |
| Name: | Name: |
| Father's/Husband's Name: | Father's/Husband's Name: |
| Address: | Address: |

Signature and Date

Signature of Transferor

Signature of Transferee

Details of Person(s), if any

Sl. No.	Name	Designation	Signature	Contact No.
1 st				
2 nd				

Mode of Operation: Jointly by Single by.....

Signature(s) and Photograph

Principal Applicant's Photograph /
MD/CEO (If Institution)

Joint Applicant's Photograph /
1st Authorized Person (If Institution)

Nominee's Photograph
Attested by Principal Applicant /
2nd Authorized Person (If Institution)

OFFICIAL USE ONLY

Checked & Verified by, Name: Signature & Date:

Terms and Conditions

- The units may be transferred by way of inheritance/gift and/or by specific operation of the law. In case of transfer the Fund will charge a nominal fee as decided by Capitec Asset Management Ltd. (Capitec) from time to time except in the case of transfer by way of inheritance
- Transfer of units is allowed only through Capitec or the selling agent from which the units were originally purchased.
- The units will be transferred on all working days except the last working day of the week and during the book closure period/record date of the Fund.
- The total number of units held by a single unit allocation confirmation is required to be transferred at a time.
- Partial transfer (fraction of total units held under a single unit allocation confirmation) is not allowed. However, the unit holders may split unit allocation confirmation to his/her desired denomination, but not less than 500 (five hundred) units per unit allocation confirmation, for the purpose of transfer.
- The Unit Allocation Confirmation(s) of the transferor is/are required to be attached with the Transfer Form.
- The conditions applicable for original unit allocation confirmation will apply even after transfer of units in the name of Transferee.

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Transferee's Registration No.: Transfer No.:

Certificate No.: Unit Allocation Confirmation No.:

Number of Units:

Issuing Officer Sign, Seal & Stamp

I/We, the said transferee, have received the above mentioned unit allocation confirmation and do hereby agree to accept and take the said unit allocation confirmation on the same terms and conditions on which they were held by the said transferor.

DD / MM / YYYY

Date

Signature of Transferee

