

**CAPITEC PADMA P.F. SHARIAH UNIT FUND**

Statement of Financial Position (Unaudited)

As at September 30, 2019

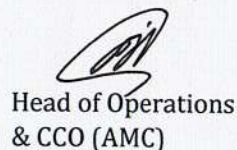
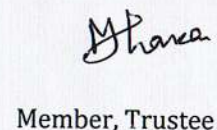
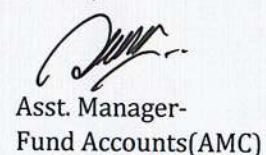
Particulars	Notes	Amount in Taka
		September 30, 2019
<b>Assets</b>		
Marketable investment -at market price	1.00	176,388,209
IPO Investment	2.00	6,277,430
Preliminary and issue expenses	3.00	3,154,870
Advance deposits & pre-payments	4.00	489,928
Accounts receivable	5.00	4,507,420
Cash & cash equivalents	6.00	118,880,463
<b>Total Assets</b>		<b>309,698,319</b>
<b>Current liabilities</b>		<b>6,284,346</b>
Accrued expenses	7.00	1,534,456
Accounts Payable	8.00	4,749,891
<b>Net Assets</b>		<b>303,413,973</b>
<b>Capital Fund</b>		
Unit capital	9.00	309,525,000
Unit premium reserve	10.00	497,275
Retained earnings	11.00	(6,608,302)
<b>Total Capital Fund</b>		<b>303,413,973</b>
<b>Net Asset Value (NAV)</b>		
At cost price	12.00	10.25
At market price	13.00	9.80

These Financial Statements should be read in conjunction with notes.

Date: October 1, 2019



Managing Director(AMC)

  
Chairman, Trustee  
Head of Operations  
& CCO (AMC)  
Member, Trustee  
Asst. Manager-  
Fund Accounts(AMC)



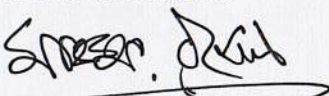
**CAPITEC PADMA P.F. SHARIAH UNIT FUND**

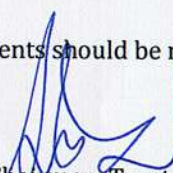
Statement of Profit or Loss and Other Comprehensive Income(Unaudited)  
For the Period from 01 July to 30 September, 2019


Particulars	Notes	Amount in Taka
		July 01, 2019 to September 30, 2019
<b>Income</b>		
Realized gain/(loss) on sale of marketable securities	14.00	2,146,074
Dividend income	15.00	202,000
Profit on deposits	16.00	2,668,033
<b>Total Income</b>		<b>5,016,106</b>
<b>Expenses</b>		
Management Fee		1,415,674
Trustee Fee		106,953
Custodian Fee		94,436
CDBL Charges		25,832
Brokerage Commission		89,662
Amortization of Preliminary and Issue Expenses	17.00	133,019
BSEC Annual Fee		80,482
Printing and Publication		75,500
Bank Charges and Excise Duty		13,013
Shariah Supervisory Board Meeting Fee		25,000
Other Operating Expenses	18.00	3,000
<b>Total Expenses</b>		<b>2,062,571</b>
<b>Profit before provision</b>		<b>2,953,535</b>
Provision Against Marketable Investments	19.00	(11,626,359)
<b>Net Profit/ (Loss) for the period</b>		<b>(8,672,824)</b>
Add: Other Comprehensive Income		-
<b>Total Comprehensive Income Or Loss</b>		<b>(8,672,824)</b>
<b>Earnings Per Unit</b>	20.00	<b>(0.28)</b>

These Financial Statements should be read in conjunction with notes.

Date: October 1, 2019

  
Managing Director(AMC)

  
Chairman, Trustee

  
Head of Operations  
& CCO (AMC)

  
Member, Trustee

  
Asst. Manager-  
Fund Accounts(AMC)

# CAPITEC PADMA P.F. SHARIAH UNIT FUND

Statement of Changes in Equity(Unaudited)

For the Period from 01 July to 30 September, 2019

Particulars	Unit Capital	Unit Premium Reserve	Retained earnings	Total equity
<b>Balance as on July 01, 2019</b>	<b>309,525,000</b>	<b>497,275</b>	<b>11,350,272</b>	<b>321,372,547</b>
Unit subscribed	-	-	-	-
Unit premium reserve	-	-	-	-
Dividend Paid	-	-	(9,285,750)	(9,285,750)
Net profit/(Loss) for the period	-	-	(8,672,824)	(8,672,824)
<b>Balance as on September 30, 2019</b>	<b>309,525,000</b>	<b>497,275</b>	<b>(6,608,302)</b>	<b>303,413,973</b>

Date: October 01, 2019

  
Managing Director(AMC)

Chairman, Trustee



Member, Trustee



Head of Operation  
& CCO (AMC)



Asst. Manager  
Fund Accounts(AMC)





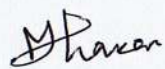
# CAPITEC PADMA P.F. SHARIAH UNIT FUND


Statement of Cash Flows (Unaudited)  
For the Period from 01 July to 30 September, 2019


Particulars	Amount in Taka
	July 01, 2019 to September 30, 2019
<b>Cash flow from operating activities</b>	
Investment in Listed Securities	(12,476,996)
Payment made in IPO Investments	(4,775,090)
Proceeds from Sale of Marketable Securities	27,681,526
Bank Profit Received in Cash	1,917,282
Payment for Expenses	(3,425,047)
Returned Deducted TDS	160,493
<b>Net cash inflow/(outflow) by operating activities</b>	<b>9,082,168</b>
<b>Cash flow from investment activities</b>	<b>-</b>
<b>Cash flow from financing activities</b>	
Dividend Paid	(9,285,750)
<b>Net cash inflow/(outflow) from financing activities</b>	<b>(9,285,750)</b>
<b>Increase/(Decrease) in cash</b>	<b>(203,582)</b>
Cash & cash equivalent at beginning of the year	119,084,045
<b>Cash &amp; cash equivalent at end of the Period</b>	<b>118,880,463</b>
<b>Net Operating Cash Flow Per Unit (NOCFPU)</b>	<b>0.29</b>


Date: October 1, 2019

  
Chairman, Trustee

  
Member, Trustee

  
Managing Director (AMC)

  
Head of Operations  
& CCO (AMC)

  
Asst. Manager-  
Fund Accounts(AMC)

# CAPITEC PADMA P.F. SHARIAH UNIT FUND

Notes to the financial statements

		Amount in Taka
		September 30, 2019
<b>1.00 Marketable Investment -at market price : Tk. 176,388,209</b>		
Investment in Securities		176,388,209
		<b>176,388,209</b>
Annexure-A may kindly be seen for details of Marketable Investment		
<b>2.00 IPO Investment : (IPO Allotments) price : Tk. 6,277,430</b>		
Investment in IPO		6,277,430
		<b>6,277,430</b>
Annexure-A may kindly be seen for details of IPO Investment		
<b>3.00 Preliminary and issue expenses : Tk. 3,154,870</b>		
This is made up as follows:		
<b>Particulars</b>		
Preliminary and issue expenses	Note: 3.01	3,945,770
Less: Amortization up to June 30,2019		(657,881)
Less: Amortization during this period		(133,019)
<b>Closing Balance:</b>		<b>3,154,870</b>
<b>3.01 Preliminary and issue expenses</b>		
This is made up as follows:		
Formation Fee to AMC		1,000,000
Management Fee for Pre-scheme Formation Period		146,850
Legal and Compliance related Expenses		348,500
Printing and Publication		1,586,700
Road Show and Marketing Expenses		740,000
Other Expenses		123,720
		<b>3,945,770</b>
<b>4.00 Advance deposits &amp; pre-payments : Tk. 489,928</b>		
This is made up as follows:		
<b>Particulars</b>		
Tax Deducted at Source		116,959
BSEC Annual Fees		238,821
Advance Trustee Fee		134,148
<b>Total:</b>		<b>489,928</b>
<b>5.00 Accounts receivable : Tk. 4,507,420</b>		
This is made up as follows:		
<b>Particulars</b>		
Bank Profit Receivables		421,242
Money Market Instruments Profit Receivables		3,884,178
Dividend Receivable		202,000
<b>Total:</b>		<b>4,507,420</b>
<b>6.00 Cash &amp; cash equivalents : Tk. 118,880,463</b>		
This is made up as follows:		
<b>Name of the Bank</b>	<b>Branch</b>	<b>Account Number</b>
Al-Arafah Islamic Bank Limited	Kawran Bazar	1171220000397
Al-Arafah Islamic Bank Limited	Kawran Bazar	1171220000487
Al-Arafah Islamic Bank Limited	Kawran Bazar	1171220000476
Al-Arafah Islamic Bank Limited	Kawran Bazar	1171020007011
Cash at Money Market Instruments		
<b>Total:</b>		<b>118,880,463</b>



Amount in Taka
September 30, 2019

**7.00 Accrued Expenses : Tk. 1,534,456**

This is made up as follows:

**Particulars**

Custodian Fees  
Management Fees  
Brokerage Commission  
Miscellaneous Expenses

94,436
1,415,674
9,345
15,000

**Total:**

**1,534,456**

**8.00 Accounts Payable : Tk. 4,749,891**

This is made up as follows:

**Particulars**

Payable to IPO Application-DSE  
Payable to Broker for securities

77,340
4,672,551
<b>4,749,891</b>

**Total:**

**4,749,891**

**9.00 Unit capital : Tk. 309,525,000**

This is made up as follows:

**Particulars**

Sponsor contribution  
Initial Subscription  
Issuance of New Units  
**Closing Balance:**

10,000,000
90,000,000
209,525,000
<b>309,525,000</b>

**309,525,000**

**10.00 Unit premium reserve : Tk. 497,275**

This is made up as follows:

**Particulars**

Unit premium reserve

**Total:**

497,275
<b>497,275</b>

**497,275**

**11.00 Retained earning : Tk. -6,608,302**

This is made up as follows:

**Particulars**

Opening balance  
Less: Dividend Paid  
Less: Net loss during the period  
**Closing Balance:**

11,350,272
(9,285,750)
(8,672,824)
<b>(6,608,302)</b>

**(6,608,302)**

**12.00 Net Asset Value (NAV) per unit at cost : Tk. 10.25**

This is made up as follows:

**Particulars**

Total Assets at Market Price  
Add: Investment diminution reserve-Unrealized gain/(Loss)  
Less: Current liabilities  
**Total net asset value (NAV)**

309,698,319
13,909,056
(6,284,346)
<b>317,323,029</b>

**317,323,029**

Number of units

30,952,500

**Net Asset Value (NAV) per unit at cost**

**10.25**

**13.00 Net Asset Value (NAV) per unit at market price : Tk. 9.80**

This is made up as follows:

**Particulars**

Total net asset value at Cost Price  
Add: Unrealized gain/(Loss)

317,323,029
(13,909,056)

**303,413,973**

**Net Asset Value (NAV) at market Price**

**303,413,973**

Number of units

30,952,500

**Net Asset Value (NAV) per unit at market price**

**9.80**

Amount in Taka
July 01, 2019 to September 30, 2019

**14.00 Realized gain/(loss) on sale of marketable securities : Tk. 2,146,074**

This is made up as follows:

**Particulars**

COPPERTECH

BXPHERMA

KDSALTD

RENATA

**Total:**

381,401
465,063
570,018
729,591
<b>2,146,074</b>

**15.00 Dividend income : Tk. 202,000**

This is made up as follows:

**Particulars**

FAREASTLIF

**Total:**

202,000
<b>202,000</b>

**16.00 Profit on deposits : Tk. 2,668,033**

This is made up as follows:

**Particulars**

Profit on Bank Accounts

Profit on Money Market Instruments

**Total:**

246,821
2,421,212
<b>2,668,033</b>

**17.00 Amortization of Preliminary and Issue Expenses : Tk. 133,019**

This is made up as follows:

**Particulars**

Amortization of Preliminary and Issue Expenses during the Period

**Amortized of Preliminary and issue expenses (92 days)**

133,019
<b>133,019</b>

**18.00 Other operating expenses : Tk. 3,000**

This is made up as follows:

**Particulars**

Bidding/Subscription Fees

**Total:**

3,000
<b>3,000</b>



Amount in Taka
July 01, 2019 to September 30, 2019

**19.00 Provision Against Marketable Investments : Tk. -13,909,056**

This is made up as follows:

**Particulars**

Opening Balance

Current Period Provision

**Total:**

(2,282,697)
(11,626,359)
<b>(13,909,056)</b>

**20.00 Earning Per Unit : Tk. -0.28**

This is made up as follows:

**Particulars**

Net profit for the period

Number of Units

**Earning Per Unit**

(8,672,824)
30,952,500
<b>(0.28)</b>



**CAPITEC PADMA P.F. SHARIAH UNIT FUND**

Schedule of Investment in Listed Securities

As on September 30, 2019

Annexure - A

**Investment in Marketable Securities (Market Price)**

Trading Code	Total No. of Shares	Cost Price	Valut at Cost	Market Price	Value at Market	% of Total Asset	Unrealized Gain(Loss)
SQURPHARMA	110,000	259.06	28,496,316	236.10	25,971,000	8.81%	(2,525,316)
MJLBD	200,000	98.84	19,767,297	80.50	16,100,000	6.11%	(3,667,297)
SILCOPHL	18,988	10.00	189,880	31.10	590,527	0.06%	400,647
ACTIVEFINE	120,000	30.75	3,690,000	21.00	2,520,000	1.14%	(1,170,000)
KPCL	270,000	60.14	16,236,533	48.90	13,203,000	5.02%	(3,033,533)
SSSTEEL	8,806	10.00	88,060	32.20	283,553	0.03%	195,493
BBSCABLES	100,000	99.82	9,982,359	80.20	8,020,000	3.08%	(1,962,359)
GHCL	58,072	41.92	2,434,292	37.10	2,154,471	0.75%	(279,821)
BSCCL	150,000	141.06	21,159,152	122.20	18,330,000	6.54%	(2,829,152)
ORIONPHARM	200,000	36.28	7,255,868	28.90	5,780,000	2.24%	(1,475,868)
LINDEBD	1,000	1,296.55	1,296,547	1,301.20	1,301,200	0.40%	4,653
COPPERTECH	11,905	10.00	119,050	26.40	314,292	0.04%	195,242
ISLAMICFIN	100,000	14.71	1,470,675	15.70	1,570,000	0.45%	99,325
SQUARETEXT	84,072	43.93	3,692,990	39.50	3,320,844	1.14%	(372,146)
NEWLINE	19,481	10.00	194,810	16.20	315,592	0.06%	120,782
BDCOM	100,000	32.59	3,259,430	24.00	2,400,000	1.01%	(859,430)
GENEXIL	7,043	10.00	70,430	56.50	397,930	0.02%	327,500
SINGERBD	160,000	193.12	30,898,778	210.50	33,680,000	9.55%	2,781,222
FAREASTLIF	101,000	62.24	6,285,767	51.80	5,231,800	1.94%	(1,053,967)
BXPHERMA	240,000	80.53	19,326,706	84.10	20,184,000	5.97%	857,294
SUMITPOWER	270,000	40.76	11,006,321	42.00	11,340,000	3.40%	333,679
IFILISLMF1	200,000	6.06	1,211,003	6.10	1,220,000	0.37%	8,997
ISLAMIBANK	100,000	21.65	2,165,000	21.60	2,160,000	0.67%	(5,000)
<b>Total</b>			<b>190,297,265</b>		<b>176,388,209</b>	<b>58.80%</b>	<b>(13,909,056)</b>

**Investment in IPO**

DSE Code	Total No. of Shares	Cost Price	Valut at Cost	Market Price	Value at Market	% of Total Asset	Unrealized Gain(Loss)
RINGSHINE	477,509	10.00	4,775,090	10.00	4,775,090	1.48%	-
ADNTEL	50,078	30.00	1,502,340	30.00	1,502,340	0.46%	-
<b>Total</b>			<b>6,277,430</b>		<b>6,277,430</b>	<b>1.94%</b>	
<b>Grand Total</b>			<b>196,574,695</b>		<b>182,665,639</b>	<b>60.74%</b>	<b>-</b>